

March 5, 2021

Mr. James Russo, Chair
Library Building Committee
Town of Lebanon
579 Exeter Road
Lebanon, CT 06249

Re: Additions & Alterations to the
Jonathan Trumbull Library
580 Exeter Road
Lebanon, CT
JH2008

Dear Mr. Russo:

On Thursday, February 25, 2021, the Town of Lebanon received a total of sixteen (16) competitive bids for the above referenced project. Of the sixteen (16) submitted bids, the lowest apparent bid was received by J.A. Rosa Construction, LLC, 17 Town Line Road, Wolcott, CT 06716, in the Base Bid Amount of \$3,215,281.00, with Unit Pricing as requested. Their bid was properly accompanied by a Bid Bond in the amount of 5% of their bid amount; acknowledgment of issued Addendums #1, #2, and #3; Contractor's Qualification Statement, AIA A305-2020, with Exhibits; and current State of Connecticut DAS Prequalification Certificate. No Alternates were requested within the Bid Documents.

Based upon the contract documents, Instructions to Bidders, AIA A701-2018, paragraph 5.3.1: *"It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents"* The Town of Lebanon will be financially supporting this project through the State of CT Grant Program for Public Library Construction. The requirements of the Grant Program further stipulates that *"grantees must award all construction contracts to the lowest responsive and prequalified bidder"* for projects over \$500,000.

The submitted bid amount by J.A. Rosa is within the funding appropriation as previously authorized by the Town of Lebanon.

I have discussed the submitted bid with Mr. John A. Rosa, Managing Member, J.A. Rosa Construction, LLC and he has conveyed to me his continued interest in this project, his desire to provide a quality product for the Town of Lebanon, his confidence in the project schedule, his confidence in the submitted base bid amount, and his desire to finalize a contract and start construction within the time frame indicated within the contract documents. The project specifications stipulate that substantial completion be achieved within four-hundred (400) calendar days from the Owner's Notice to Proceed.

My review of the submitted J.A. Rosa Construction, LLC Bid Form, and attachments, finds that all requested information has been properly and completely prepared as required. I have attached the following documents for your use and review:

- Bid Form, dated February 25, 2021
- Bid Bond in the amount of 5% of submitted bid amount
- AIA A305-2020, Contractor's Qualification Statement, with Exhibits
- Current State of CT, DAS Prequalification Certificate

In accordance with State Grant Program, the Contractor who is selected to perform State projects must comply with CONN. GEN. STAT. §§ 4a-60, 4a-60a, 4a-60g, and 46a-68b through 46a-68f, inclusive, as amended by June 2015 Special Session Public Act 15-5. State law requires a minimum of twenty-five (25%) percent of the state-funded portion of the contract for award to subcontractors holding current certification from the Connecticut Department of Administrative Services ("DAS") under the provisions of CONN. GEN. STAT. §4a-60g. (25% of the work with DAS certified Small and Minority owned businesses and 25% of that work with DAS certified Minority, Women and/or Disabled owned businesses.) The contractor must demonstrate good faith effort to meet the 25% set-aside goals. J.A. Rosa Construction, LLC has presented for our review the following CHRO Compliance Analysis based upon their submitted bid:

CHRO Compliance Analysis

Description	CHRO Goal	Actual Value
J. A. Rosa Construction, LLC Contract Value		\$ 3,215,281
State Funded Portion of Project Subject to CHRO Compliance	\$ 1,000,000	
25% Subject to SBE Compliance	\$ 250,000	\$ 725,150
6.25% MBE/WBE Compliance	\$ 62,500	\$ 244,140

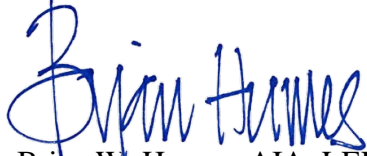
Note: Final Subcontractor selection will be determined after a scope review with respective subcontractors.

It is my recommendation that the Town of Lebanon designate the bid received by J.A. Rosa Construction, LLC, 17 Town Line Road, Wolcott, CT 06716 as the lowest responsive, responsible, and prequalified bidder and award a contract for construction to J.A. Rosa Construction, LLC, 17 Town Line Road, Wolcott, CT in the amount of \$3,215,281.00 (Base Bid Lump Sum amount) to complete the work contained within the Project Manual, Specifications, and Contract Documents, including all addendum, for Additions & Alterations to the Jonathan Trumbull Library, 580 Exeter Road, Lebanon, CT, dated January 15, 2021, as prepared by Jacunski Humes Architects, LLC, Berlin, CT.

We will continue to aggressively manage the Construction Administration Phase of this project to deliver a quality product to the Town of Lebanon within the funding authorization that has been appropriated.

I trust that this satisfies your request. If you have any questions about this matter, please do not hesitate to contact me.

Very Truly Yours,



Brian W. Humes, AIA, LEED AP
Jacunski Humes Architects, LLC

w/encl.: Bid Tabulation Sheet
 Bid Form, dated February 25, 2021
 Bid Bond in the amount of 5% of submitted bid amount
 AIA A305-2020, Contractor's Qualification Statement, with Exhibits
 Current State of CT, DAS Prequalification Certificate

projects.lebanon.jonathantrumbulllibrary.correspondence01

ADDITIONS AND RENOVATIONS
BID OPENING

2/25/2021 15:00

<u>COMPANY NAME</u>	<u>BID BOND</u>	<u>AIA 305-2020; EXHIBITS</u>		<u>DAS CERTIFICATION: GROUP B +</u>	<u>ADDENDUM #1-3</u>	<u>UNIT PRICES #1-5</u>	<u>BASE BID LUMP SUM</u>
		<u>A-E</u>	<u>X</u>				
D/E/F Services Group, Ltd.	X	X	X	X	X	X	\$4,225,000.00
Orlando Annulli and Sons, Inc.	X	X	X	X	X	X	\$3,594,000.00
J. A. Rosa Construction, LLC	X	X	X	X	X	X	\$3,215,281.00
The Nutmeg Companies, Inc.	X	X	X	X	X	X	\$3,520,000.00
LaRosa Building Group, LLC	X	X	X	X	X	X	\$3,497,500.00
Montagno Construction Inc.	X	X	X	X	X	X	\$3,375,000.00
Nosal Builders Inc.	X	X	X	X	X	X	\$3,368,500.00
W.J Mountford	X	X	X	X	X	X	\$3,344,000.00
A.Secondino & Son, Inc.	X	X	X	X	X	X	\$3,490,600.00
Bentley Builders LLC	X	X	X	X	X	X	\$3,992,222.00
Sarazin General Contractors	X	X	X	X	X	X	\$3,470,000.00
Zlotnick Construction, Inc.	X	X	X	X	X	X	\$3,546,369.00
Enfield Builders	X	X	X	X	X	X	\$3,483,000.00

BID FORM



ADDITIONS & ALTERATIONS
to the
JONATHAN TRUMBULL LIBRARY
580 EXETER ROAD
LEBANON, CONNECTICUT

Date 2/25/21

To: Office of the First Selectman
Town of Lebanon
579 Exeter Road
Lebanon, CT 06249

Pursuant to and in compliance with your "Invitation to Bid" relating thereto, the undersigned,

J.A. Rosa Construction, LLC

(Name of Firm)

having visited the site and carefully examined the Drawings, Contract Documents and complete Project Manual and Specifications dated January 15, 2021, together with all Addenda issued and received prior to the scheduled closing time for receipt of Bids as prepared by the Architect; Jacunski Humes Architects, LLC, 15 Massirio Drive, Suite 101, Berlin, CT; hereby offers and agrees as follows:

To provide all labor, materials, equipment, appliances and whatsoever else necessary to construct and properly finish all work in connection with the

ADDITIONS & ALTERATIONS
to the
JONATHAN TRUMBULL LIBRARY

580 Exeter Road, Lebanon, CT, to the satisfaction of the Architect and the Owner for the Base Bid Lump Sum of:

Three million two hundred fifteen thousand two hundred eighty one (\$3,215,281.00)

If awarded this Project, we will execute a Standard Form of Agreement between Owner and Contractor (AIA A201-2007) with the Town of Lebanon, Owner of the property. The Contract Documents will become part of the Contract.

CONTRACT TIME

If awarded the Project, the undersigned agrees that the work will commence upon execution of the Contract with the Owner, and shall be Substantially Complete within **Four Hundred (400) calendar days from the Owner's Notice to Proceed**, as defined in the Contract.

ADDENDUM

The undersigned Bidder hereby certifies that it is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on this project. The Bid includes Addenda listed below and they are hereby acknowledged:

Addendum # <u>1</u>	Dated <u>2/15/21</u>
Addendum # <u>2</u>	Dated <u>2/17/21</u>
Addendum # <u>3</u>	Dated <u>2/23/2021</u>

UNIT PRICES:

Should certain changes in the Work be required, by authorization of the Owner in accordance with the Contract Documents, the undersigned agrees that the Unit Prices stated below shall, at the option of the Owner, be the basis of payment to the Contractor or credit to the Owner for such additional work or deleted work. The Unit Prices stated below shall represent the exact net amount per unit to be paid to the Contractor (in the case of additions or increases) or to be credited or refunded to the Owner (in the case of decreases). The Unit Prices shall include all materials, labor, equipment, dewatering, shoring, removal, overhead and profit, transportation, overhead, profit, insurance and bond premiums, fees and all other direct and indirect expenses of the Contractor and all affected Subcontractors. If the Owner elects to use the Unit Prices as the basis for adjustment in the Contract Sum, the Unit Prices specified below shall apply and shall not be adjusted based on the actual quantity of Unit Price work performed. All work is to be accomplished in accordance with applicable sections of the Specifications.

C.Y. = cubic yard
S.F. = square feet
L.F. = linear foot

All items marked with an asterisk (*) shall include the completion of the excavation, formation and compaction of the subgrade; and the legal disposal of surplus or unclassified material in accordance with the Plans and Specifications as directed by the Architect.

For all earthen materials placement: All measurements are in-place for both removal and fill operations. Counting of trucks, use of weight or other measurement methods shall not be deemed acceptable.

<u>DESCRIPTION:</u>	<u>UNIT PRICE</u>
*1. General "unclassified" structural excavation, by machine, removed from site, as specified in Section 31 23 14	\$ <u>35.00</u> c.y.
2. Structural Fill: fill, furnished from off-site source, in place and compacted to 95% maximum dry density as specified in Section 31 23 24.	\$ <u>65.00</u> c.y.
3. 3/8" Crushed Stone	\$ <u>65.00</u> c.y.
4. 4" underground PVC conduit (in place)	\$ <u>35.00</u> l.f.
5. 6" Loam and Seed, in-place	\$ <u>10.00</u> s.f.

ALLOWANCES

1. **Additional Asbestos Abatement:** **\$15,000.00**
Included in this proposal is a total allowance of \$15,000.00 for asbestos abatement that exceeds that as further defined within Section 02 08 05 "Asbestos Abatement" and further defined within Section 0 21 00 – "Allowances".
2. **Site Electrical Costs:** **\$25,000.00**
Included in this proposal is a total allowance of \$25,000.00 for additional Site Electrical scope as further defined within Section 0 21 00 – "Allowances".

BID SECURITY

Enclosed herewith, is the Bid Security in the form of:

Bid Bond (X) Certified Check ()

in the amount of: Three million two hundred fifteen thousand two hundred eighty one (\$ 3,215,281.00)

COMPANY NAME: J.A. Rosa Construction, LLC

ADDRESS: 17 Town line Rd

Wolcott, CT 06716

BY: 
(authorized signature, officer of bidder's company)

John A Rosa
(above name typewritten)

TITLE: Managing Member

TELEPHONE: 203-879-3495

Attachments:

- Attach a completed Bid Bond, or certified check, in the amount of 5% of submitted bid amount. Failure to do so shall result in rejection of bid.
- Attach a completed Contractor's Qualification Statement, AIA A305-2020, and Exhibits A-E, with submitted bid.
- Attach a current State of CT, DAS Prequalification Program Certificate, Classification: General Building Construction (Group B, or better).

END OF BID FORM

Document A310™ – 2010

Conforms with The American Institute of Architects AIA Document 310

Bid Bond

CONTRACTOR:

(Name, legal status and address)

J. A. Rosa Construction, LLC
17 Town Line Road
Wolcott, CT 06716

SURETY:

(Name, legal status and principal place of business)

Philadelphia Indemnity Insurance Company
One Bala Plaza, Suite 100
Bala Cynwyd, PA 19004-0950
Mailing Address for Notices

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

OWNER:

(Name, legal status and address)

Town of Lebanon
579 Exeter Road
Lebanon, CT 06249

BOND AMOUNT: 5% Five Percent of Amount Bid

PROJECT:

(Name, location or address, and Project number, if any)

Jonathan Trumbull Library - Interior/Exterior Renovations

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.


When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 25th day of February, 2021.



(Witness)

J. A. Rosa Construction, LLC
(Principal) _____ (Seal)

By: 
(Title) Managing member

Philadelphia Indemnity Insurance Company
(Surety) _____ (Seal)

By: 
(Title) Craig H. Meeker, Attorney-in-Fact



PHILADELPHIA INDEMNITY INSURANCE COMPANY

One Bala Plaza, Suite 100
Bala Cynwyd, PA 19004-0950

Power of Attorney

Surety Bond Number: Bid Bond
Principal: J. A. Rosa Construction, LLC
Obligee: Town of Lebanon

KNOW ALL PERSONS BY THESE PRESENTS: That PHILADELPHIA INDEMNITY INSURANCE COMPANY (the Company), a corporation organized and existing under the laws of the Commonwealth of Pennsylvania, does hereby constitute and appoint **Craig H. Meeker** its true and lawful Attorney-in-fact with full authority to execute on its behalf bonds, undertakings, recognizances and other contracts of indemnity and writings obligatory in the nature thereof, issued in the course of its business and to bind the Company thereby, in an amount not to exceed \$75,000,000.

This Power of Attorney is granted and is signed and sealed by facsimile under and by the authority of the following Resolution adopted by the Board of Directors of PHILADELPHIA INDEMNITY INSURANCE COMPANY on the 14th of November, 2016.

RESOLVED: That the Board of Directors hereby authorizes the President or any Vice President of the Company: (1) Appoint Attorney(s) in Fact and authorize the Attorney(s) in Fact to execute on behalf of the Company bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof and to attach the seal of the Company thereto; and (2) to remove, at any time, any such Attorney-in-Fact and revoke the authority given. And, be it

FURTHER RESOLVED: That the signatures of such officers and the seal of the Company may be affixed to any such Power of Attorney or certificate relating thereto by facsimile, and any such Power of Attorney so executed and certified by facsimile signatures and facsimile seal shall be valid and binding upon the Company in the future with respect to any bond or undertaking to which it is attached.

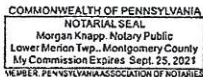
IN TESTIMONY WHEREOF, PHILADELPHIA INDEMNITY INSURANCE COMPANY HAS CAUSED THIS INSTRUMENT TO BE SIGNED AND ITS CORPORATE SEAL TO BE AFFIXED BY ITS AUTHORIZED OFFICE THIS 27TH DAY OF OCTOBER, 2017.



(Seal)

Robert D. O'Leary Jr., President & CEO
Philadelphia Indemnity Insurance Company

On this 27th day of October, 2017, before me came the individual who executed the preceding instrument, to me personally known, and being by me duly sworn said that he is the therein described and authorized officer of the PHILADELPHIA INDEMNITY INSURANCE COMPANY; that the seal affixed to said instrument is the Corporate seal of said Company; that the said Corporate Seal and his signature were duly affixed.



(Notary Seal)

Notary Public: Morgan Knapp

residing at: Bala Cynwyd, PA

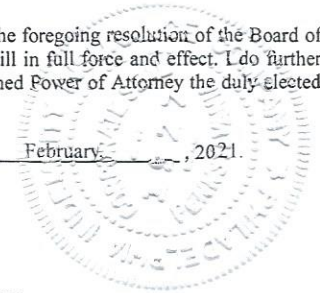
My commission expires: September 25, 2021

I, Edward Sayago, Corporate Secretary of PHILADELPHIA INDEMNITY INSURANCE COMPANY, do hereby certify that the foregoing resolution of the Board of Directors and this Power of Attorney issued pursuant thereto on this 27th day of October, 2017 are true and correct and are still in full force and effect. I do further certify that Robert D. O'Leary Jr., who executed the Power of Attorney as President, was on the date of execution of the attached Power of Attorney the duly elected President of PHILADELPHIA INDEMNITY INSURANCE COMPANY,

In Testimony Whereof I have subscribed my name and affixed the facsimile seal of each Company this 25th day of February, 2021.



Edward Sayago, Corporate Secretary
PHILADELPHIA INDEMNITY INSURANCE COMPANY



AIA[®] Document A305[™] – 2020

Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)

J. A. Rosa Construction, LLC
17 Town Line Rd.
Wolcott, CT

SUBMITTED TO:

(Organization name and address.)

Town of Lebanon
Lebanon Town Hall
579 Exeter Rd
Lebanon, CT

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

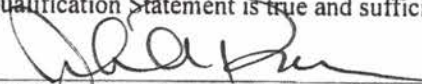
THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience
- Exhibit E – Past Project Experience (Continued)

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.


Organization's Authorized Representative
Signature John A. Rosa

2/25/2021
Date

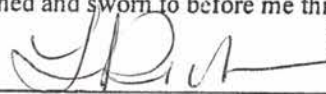
John A. Rosa, Managing Member
Printed Name and Title

NOTARY

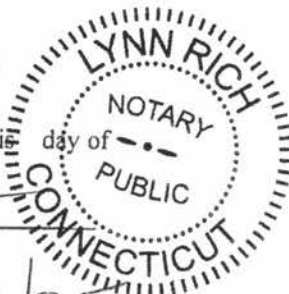
State of:

County of:

Signed and sworn to before me this day of


Notary Signature

My commission expires: 5/31/25



AIA[®] Document A305[™] – 1986

Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: Town of Lebanon

ADDRESS: 579 Exeter Rd
Lebanon Ct 06249

SUBMITTED BY: J. A. Rosa Construction, LLC

NAME: John A. Rosa

ADDRESS: 17 Town Line Road, Wolcott, CT 06716

PRINCIPAL OFFICE: 17 Town Line Road, Wolcott, CT 06716

- Corporation
- Partnership
- Individual
- Joint Venture
- Other LLC

NAME OF PROJECT (if applicable):

TYPE OF WORK (file separate form for each Classification of Work):

- General Construction
- HVAC
- Electrical
- Plumbing
- Other (please specify)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

§ 1. ORGANIZATION

§ 1.1 How many years has your organization been in business as a Contractor? 20

§ 1.2 How many years has your organization been in business under its present business name? 20

§ 1.2.1 Under what other or former names has your organization operated? N/A

§ 1.3 If your organization is a corporation, answer the following:

§ 1.3.1 Date of incorporation: 12/1999

§ 1.3.2 State of incorporation: Connecticut

§ 1.3.3 President's name: Managing Member John A. Rosa

§ 1.3.4 Vice-president's name(s) N/A

§ 1.3.5 Secretary's name: N/A

§ 1.3.6 Treasurer's name: N/A

§ 1.4 If your organization is a partnership, answer the following: N/A

§ 1.4.1 Date of organization:

§ 1.4.2 Type of partnership (if applicable):

§ 1.4.3 Name(s) of general partner(s)

§ 1.5 If your organization is individually owned, answer the following: N/A

§ 1.5.1 Date of organization:

§ 1.5.2 Name of owner:

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:
LLC, John A. Rosa Managing Member

§ 2. LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

State of Connecticut Sitework, Concrete, Masonry, Carpentry, Demolition MCO 0901983

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

State of Connecticut

§ 3. EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

Demolition, Concrete, Sheetrock, Carpentry and Sitework

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

No

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

No

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

No

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

No

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

See Attached

§ 3.4.1 State total worth of work in progress and under contract:

See Attached

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

See Attached

§ 3.5.1 State average annual amount of construction work performed during the past five years:

3.5 million

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

See Attached

§ 4. REFERENCES

§ 4.1 Trade References:

See Attached

§ 4.2 Bank References:

See Attached

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

Philadelphia Indemnity Insurance Company

§ 4.3.2 Name and address of agent:

A.J. Gallagher & Co. 10 Columbus Boulevard, Hartford, CT 06106

§ 5. FINANCING

§ 5.1 Financial Statement.

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets; See Attached

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

Yes

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

N/A

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes

§ 6. SIGNATURE

§ 6.1 Dated at this 25th day of February

Name of Organization: J. A. Rosa Construction, LLC

By:

Title: John A. Rosa, Managing Member

§ 6.2

Mr. John A. Rosa being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 25th day of February 20 21

Notary Public:

My Commission Expires: 5/31/21




Additions and Deletions Report for AIA® Document A305™ - 1986

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 13:28:18 on 03/22/2006.

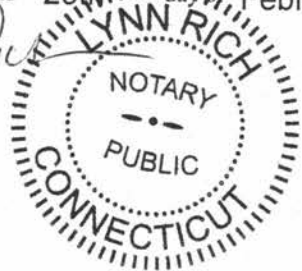
PAGE 6



John A Rosa being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 25th day of February 2021

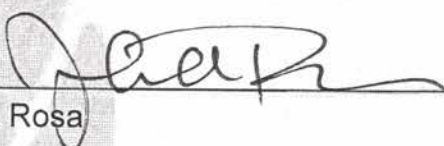
5/3/25 J. Rosa



Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, John A Rosa, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 2:00 on 04/29/2019 under Order No. 1000201877_1 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A305™ – 1986 - Contractor's Qualification Statement, as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.



(Signed) John A Rosa

Managing Member

(Title)

February 25, 2021

(Dated)

J.A. Rosa Construction, LLC

Contact Information

Design Professionals		
Joseph Salamone, Engineer	Salamone & Associates	1-203-281-6895
William Sapienza, Architect	Sapienza & Lessig Architects	1-203-932-8489
Bill Silver, Architect	Silver – Petrucelli & Associates	1-203-230-9007
Tom Arcari, Architect	Quisenberry and Arcari Architects	1-860-677-4594
Owner's Representatives		
Rich Clavet, Facilities Director	Cheshire Public Schools	1-203-250-2576
Jim Croteau, Facilities Director	Regional School District 13	1-860-349-7238
George Noewatne, Director of Public Works	Town of Cheshire	1-203-271-6650
Deb Levesque, Program Manager Facilities Designer	State of Connecticut Judicial Branch	1-860-706-5263
Carolyn Haglund, Director of Aging	New Milford Senior Center	1-860-355-6075
Luda Fuks, Project Manager	City of Stamford	1-203-977-4135
Jeff Pelletier, Director of Facilities	American School for the Deaf	1-860-570-2357

17 Town Line Rd.
Wolcott, CT 06716

www.jarosa.com
e-mail john@jarosa.com

Tel. 1-203-879-3495
Fax not in use

CT Reg. #: 565782



Document A305™ – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor’s Qualification Statement, submitted by and dated the day of in the year **J.A. Rosa Construction, LLC 2-25-21**
(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

Jonathan Trumbull Library
for Additions and Renovations
Jonathan Trumbull Library
Lebanon, CT

CONTRACTOR’S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.) **17 Town line Rd, Wolcott, CT 06716**

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

General Contractor

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project. **None**

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor’s Project Office established?

12/1999

§ C.1.2

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor’s Project Office that pertain to the Project.

MCO. 0901983

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked. **Please see attached resume and projects**

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form *An Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

Sitework, General Trades, Demo, Concrete

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

**B & K WBE
Superior SBE
HHS SBE**

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

Please See Attached

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

\$ 7,306,402.00

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

\$2,406,090.00

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

\$8,276,155.00

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

350 \$3.9million

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program? **Yes**

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

None

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years. **None**

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy. **See attached**

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis? **Yes**

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.3? If so, identify. **No**

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes

§ C.5.2 Surety company name:

A.J. Gallagher & Co.

§ C.5.3 Surety agent name and contact information:

Nicole Plourde 200 Glastonbury Blvd 3rd fl, Glastonbury, CT 06033

§ C.5.4 Total bonding capacity:

\$20,000,000.00

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

\$16,000,000.00

J.A. Rosa Construction, LLC

JOBS IN PROGRESS

Name of Project	Address of Project	Owner	Architect or Designer	Total Contract \$	Percent Complete	% Own Forces	Completion Date
Time Expo- SERC Interior Building Renovations	100 Union Street Waterbury, CT	Naugatuck Valley Regional Development Co	Ames & Whitaker Architects	\$497,552.00	0%	80%	6/21
Temple Beth El Elevator Addition	350 Roxbury Rd Stamford, CT	Temple Beth El	Brawer & Hauptman	\$252,298.00	10%	20%	4/21
New Britain Courthouse Elevator Upgrades	20 Franklin Square New Britain, CT	Judicial Branch of Ct	Silver Petrucelli	\$739,560.00	0%	10%	9/22
New Britain Housing Authority Elevator Modernization	Jane Johnson Community Center 18 Armistice St, CT	New Britain Housing Authority	Silver Petrucelli	\$178,440.00	0%	10%	6/21
Bathroom Renovations to New Britain Public Library	20 High St New Britain	City of New Britain	Kaestle Boos Associates	\$177,478.00	20%	15%	2/21
U-Haul Stamford Elevator Modification – Work by Others	25 Jefferson St Stamford, CT	U-Haul	Jan Wojas Architect	\$86,892.00	0%	80%	5/21
Freight Elevator Addition	677 Washington Blvd Stamford, CT	George Comfort & Sons	Perkins Eastman	\$1,450,980.00	75%	20%	2/21
Norwalk Transit District Fuel Island, Tank Replacement & Service Lane Upgrades	275 Wilson Ave Norwalk CT	Norwalk Transit District	Wendel Architecture	\$2,653,686.00	15%	80%	1/21
Ellsworth Central Office Elevator Installation	1737 Main St South Windsor CT	South Windsor Board of Education	DRA Architects	\$396,004.00	45%	20%	3/21

Please see below for completed projects.

17 Town Line Rd.
Wolcott, CT 06716

www.jarosa.com
e-mail john@jarosa.com

Tel. 1-203-879-3495
Fax not in use

CT Reg. #: 565782

J.A. Rosa Construction, LLC

COMMERCIAL CONSTRUCTION PROJECTS COMPLETED

Name of Project	Address of Project	Owner	Architect	Contract \$	Completion Date	% Own Forces
Sump & Drainage Installation	WPC Electrical Substation Building	City of Waterbury	Jacobs	\$146,614.00	1/21	45%
Fairfield Woods Branch Library	1147 Fairfield Rd Fairfield CT 06824	Town of Fairfield	Silver/Petrucci	\$278,803.00	12/20	15%
Waterbury Schools New Central Commissary Kitchen	562 Captain Neville Dr Waterbury	City of Waterbury Food Services	Silver Petrucci & Associates	\$1,680,746.00	7/20	10%
Waterbury Elementary School Elevator Additions	Chase, Sprague, Hope & Kingsbury Schools	City of Waterbury	Friar Architecture	\$3,325,430.85	7/20	25%
Wolcott Board of Ed-Alcott Office Suite Renovations	1488 Woodtick Rd Wolcott	Wolcott Building Committee	Architectural Studio 3C	\$132,577.00	4/20	12%
Western Hills Toilet Room Improvements	660 Park Road Waterbury CT	City of Waterbury	Silver Petrucci & Associates	\$292,140.00	4/20	15%
Community Partners in Action Kitchen Renovations	123 Washington St Hartford, CT	Community Partners in Action	Jan Wojas	\$139,553.00	3/20	45%
Hamden High School Pool Renovations	2040 Dixwell Ave Hamden CT	Town of Hamden	Silver Petrucci & Associates	\$1,649,466.00	12/19	10%
Sono Renovations	68 & 70 South	Sonoson, LLC	Gil & Gil	\$3,029,581.00	12/19	25%

17 Town Line Rd.
Wolcott, CT 06716

www.jarosa.com
e-mail john@jarosa.com

Tel. 1-203-879-3495
Fax not in use

CT Reg. #: 565782

J.A. Rosa Construction, LLC

Name of Project	Address of Project	Owner	Architect	Contract \$	Completion Date	% Own Forces
Town of Westport Elevator Modernization	110 Myrtle Ave Westport, CT	Town of Westport	Sterling Elevator Consultants	\$231,197.00	10/19	10%
Norwalk High School Elevator Modernization	55 County St. Norwalk, CT	City of Norwalk	Silver Petrucelli & Associates	\$248,182.00	8/19	10%
The Arc of Southington	201 W. Main St Southington, CT	The Arc of Southington	B-Z Design Professionals	\$550,898.00	9/19	10%
Osborne Elevator Modernization	335 Bilton Rd Somers, CT	State of Connecticut	Salamone & Assoc	\$847,668.00	7/19	10%
Municipal Stadium Locker Restroom Building	1200 Watertown Ave Waterbury, CT	City of Waterbury	Design/Build JAR Team	\$3,965,791.00	7/19	25%
Cheshire High School Storage Building	525 South Main St Cheshire CT	Town of Cheshire	Design Build Silver Petrucelli	\$243,730.00	7/19	20%
Torrington High School Elevator Addition	Major Besse Drive Torrington, CT	City of Torrington Board of Ed	Joseph S. Alicata Architect	\$483,532.00	6/19	10%
Elevators 24 & 25 Modernization	263 Farmington Ave Farmington CT	UConn Health Center	Macchi Engineers	\$1,075,344.56	6/19	15%
Bridgeport Superior Court Elevator Modernization	1061 Main St. Bridgeport	Office of the Chief Court Administrator Judicial Branch	Silver Petrucelli And Associates	\$1,151,126.00	6/19	5%
Elevator Modernization	117, 121 Washington St Hartford	Community Partners in Action	Kone Engineers	\$630,784.00	2/19	35%
Site Masonry Restoration at Danbury Superior Courthouse	146 White St. Danbury	Office of the Chief Court Administrator Judicial Branch	Clohessy Harris and Kaiser, LLC	\$438,316.00	1/19	60%

17 Town Line Rd.
Wolcott, CT 06716

www.jarosa.com
e-mail john@jarosa.com

Tel. 1-203-879-3495
Fax not in use

CT Reg. #: 565782

J.A. Rosa Construction, LLC

Name of Project	Address of Project	Owner	Architect	Contract \$	Completion Date	% Own Forces
Hamden Gym High School Gym Improvements	2040 Dixwell Ave Hamden	City of Hamden	Silver Petrucelli & Associates	\$369,790	10/18	10%
Rippowam Grease Interceptor	381 High Ridge Road	Town of Stamford	Hofbauer Associates	\$99,483.00	8/18	15%
Springdale ES Grease Interceptor	1127 Hope St Stamford	Town of Stamford	Hofbauer Associates	\$59,352.00	8/18	15%
Elevator Renovations	123 Ridgewood Ave Toquam Elementary Stamford	Town of Stamford	Silver Petrucelli And Associates	\$434,655.00	8/18	10%
Richmond Senior Center Expansion	40 Main St. New Milford	Town of New Milford	Silver Petrucelli And Associates	\$874,295.00	5/14/18	40%
Peck Library New Elevator Installation	234 Kensington Rd Berlin, CT	Town of Berlin	Jacunski Humes	\$276,619.00	4/18/18	25%
Middletown Military Museum	Walnut Grove Rd Middletown, CT	City of Middletown	Moser, Pilon & Nelson	\$787,512	5/25/18	30%
MDE Credit Union	250 Murphy Rd Hartford, CT	Metropolitan District Employees Credit Union, Inc.	Oak Park Architects	\$589,256.00	5/2/18	30%
Ora Mason Branch Library	260 Benham Hill Rd. West Haven, CT	The Village Improvement Association of West Haven	Sapienza Architects	687,792.00	11/17	45%

17 Town Line Rd.
 Wolcott, CT 06716

www.jarosa.com
 e-mail john@jarosa.com

Tel. 1-203-879-3495
 Fax not in use

CT Reg. #: 565782

State of Connecticut

Department of Administrative Services
Construction Contractor Prequalification Program

This certifies

J. A. Rosa Construction, LLC

17 Town Line Road, Wolcott, CT 06716

As a

Prequalification Construction Contractor

February 21, 2021 through February 20, 2022

CONTACT INFORMATION

Name: John A Rosa
Phone: (203) 879-3495
Fax: (203) 879-0760
Email: john@jarosa.com

Name: Lynn Rich
Phone: 203-879-3495
Fax: 203-879-0760
Email: lynn@jarosa.com

Effective Date 2/21/2021

Aggregate Work Capacity (AWC) \$20,000,000.00

Single Limit (SL) \$10,000,000.00

Classifications
CARPENTRY/MILLWORK,
CONCRETE, CONCRETE: PRECAST
STRUCTURAL AND ARCHITECTURAL,
GENERAL BUILDING
CONSTRUCTION (GROUP C),
GENERAL TRADES, MASONRY,
SITEWORK

This certificate prequalifies the named company to bid. It is not a statement of the Contractor's capacity to perform a specific project. That responsibility lies with the awarding authority.

Company Licenses/Registrations: It is the Contractor's responsibility to update their license information by editing their electronic application. Licenses are confirmed by the Department of Administrative Services (DAS) at the time of initial application and at each renewal.

For information regarding the DAS Contractor Prequalification Program visit <http://portal.ct.gov/dasprequal> or call (860) 713-5280.